

Change of Pension Details Form



This form is to change the amount and/or frequency of your pension payments. Please complete the Change of Bank Details for Pension form or Change of Investment Option for Pension form to change these details.

Personal Details

Title: Mr / Mrs / Miss / Ms (please circle one) Date of Birth: _____
Surname: _____ Given Names: _____
Residential Address: _____
Suburb: _____ State: _____ Postcode: _____
Postal Address: _____
Suburb: _____ State: _____ Postcode: _____
Phone number: _____ Email: _____

Amount of Pension Payments

Please select the amount you wish for your pension payments:

Minimum pension for my age
OR
 Maximum pension (*only applicable if you have a Transition to Retirement Pension and are under age 65*)
OR
\$ per payment, gross (before tax) **OR** net (after tax) [*note no tax is payable after age 60*]

Frequency of Pension Payments

Please select the frequency you wish for your pension payments:

Monthly Quarterly Annually

Please advise when you would like the change to your pension payments to commence:

Next available payment date OR Advise which month and year:

If you have selected quarterly payments, your payments will continue to be paid each 3 months from your commencement month.
If you have selected annual payments, your payments will be paid in the same month each year unless you request a change.

Signature and Declaration

By signing this form acknowledge that I have read and understood the Fund's Product Disclosure Statement current at the date of this request and agree to be bound by it.

Signature Date / /

Please send your completed form to:
CBH Superannuation Fund, 30 Delhi Street West Perth WA 6005
Phone: (08) 9237 9707 **Fax:** (08) 9322 3942 **Email:** donna.adam@cbh.com.au

Date: June 2015