

# Work Test Declaration Form



If you are aged 65 or over, there are limitations on other contributions that can be made to super. Under current laws, a regulated super fund may only accept contributions for members who are aged 65 and over as follows:

Contribution Type	Aged 65 to 69	Aged 70 to 74	Age 75 and over
Mandated Employer	Yes	Yes	Yes
Voluntary Employer (including salary sacrifice)	Yes if Work Test is met	Yes if Work Test is met*	No
Personal contributions	Yes if Work Test is met	Yes if Work Test is met*	No

\* The **'Work Test'** being met means you have been gainfully employed<sup>(1)</sup> for at least 40 hours in a period of not more than 30 consecutive days during the current financial year (1 July to 30 June).

If you are not gainfully employed for at least 40 hours in a period of not more than 30 consecutive days in that financial year, then a contribution can only be accepted if it is a mandated employer contribution<sup>(2)</sup>.

(1) **'Gainfully employed'** means being employed or self-employed for gain or reward in any business, trade profession, vocation, calling, occupation or employment.

(2) A **'mandated employer contribution'** is one by, or on behalf of, an employer:

- that reduces the employer's potential liability for the Superannuation Guarantee Charge;
- is a payment of a shortfall component; or
- is a contribution to satisfy the employer's obligation under an agreement certified, or an award made, on or after 1 July 1986 by an industrial authority.

If you are aged 65 or over and receive a contribution to your account in the Fund, you must complete this declaration to ensure that we can accept the contribution. A declaration will be required each year we receive contributions to your account after you attain age 65.

## Personal Details

Member Name: \_\_\_\_\_ Member Number: \_\_\_\_\_

Postal Address: \_\_\_\_\_

## Eligibility to Contribute

I declare that:

- I am aged 65-69 and I have worked at least 40 hours in a period of 30 consecutive days or less in the financial year in which this contribution was made/applies
- I am aged 70-74 and I have worked at least 40 hours in a period of 30 consecutive days or less in the financial year in which this contribution was made/applies
- I am aged 70-74 and all contributions to my superannuation fund in the financial year in which this contribution was made/applies are either superannuation guarantee, employer certified agreement or award contributions.
- I am aged 75 or older and all contributions to my superannuation fund in the financial year in which this contribution was made/applies are either superannuation guarantee, employer certified agreement or award contributions.

Member's signature

Date