

Automatic Transfer Form



You can consent for CBH Superannuation Fund to use your Tax File Number (TFN) to search and act on your behalf to help locate and consolidate your super.

If you wish to consent, please complete this form and return it to the CBH Superannuation Fund.

Full Name:

Member Number: Date of Birth:

I hereby consent for CBH Superannuation Fund to act on my behalf and use my TFN for superannuation purposes.

I consent for my TFN to be used in the ATO SuperMatch system to search for superannuation belonging to me (including lost superannuation accounts), to consolidate my super where applicable and for contacting other superannuation entities or RSA providers for information relating to me.

I understand that the CBH Superannuation Fund will provide other relevant information for searching records in the search request and the search will result in CBH Superannuation Fund receiving a report from the ATO.

I understand that this consent will remain in place until cancelled by me in writing.

I understand that CBH Superannuation Fund will only use my TFN in accordance with my consent.

Please note if you have insurance cover through another super provider, this will cease once it's transferred over, so please contact us first as we may be able to transfer over any existing cover.

Please tick one:

- I authorise CBH Super to consolidate my other super accounts into CBH Super once found
- Please notify me of my super accounts but do not transfer until I have authorised

Member's signature: Date:

Please send your completed, signed and dated form to:

CBH Superannuation Fund
GPO Box L886
Perth WA 6842
Tel: (08) 9237 9707
Email: donna.adam@cbh.com.au

Privacy - Protecting your personal information is important to the Trustee of the Fund and is also a legal requirement. The CBH Superannuation Fund only collects information that is necessary to administer your account and keep you informed. Any information you provide to us is treated as confidential and not released to any unauthorised persons, unless obliged to by law. The information we collect is used to record contributions, determine benefit entitlements and pay or transfer benefits.